

Uniphos Enterprises Limited

Regd. Off : 11, G. I. D. C., Vapi, Dist . : Valsad - 396195, Gujarat

Audited Financial Results For the year ended 31st March, 2005

(Rs. in Lacs)

Particulars	Nine Months Ended 31.12.2004	Quarter		Year	
		Ended 31.03.2005	Ended 31.03.2004	Ended 31.03.2005 (Audited)	Ended 31.03.2004 (Audited)
		1 Sales & Operating Income	40.25	0.10	-
2 Other Income	147.49	27.22	(6.80)	174.71	157.20
3 Total Expenditure					
a. (Increase)/Decrease in stock in trade	(0.70)	0.08	-	(0.62)	-
b. Purchases of Traded Goods	13.58	0.01	-	13.59	1,442.96
c. Staff Cost	21.74	12.60	5.95	34.34	74.35
d. Other Expenditure	39.48	72.93	27.48	112.41	135.52
4 Profit/(Loss) before Interest, Depreciation & Taxes (1+2-3)	113.64	(58.30)	(40.23)	55.34	(61.59)
5 Interest & Other Finance Charges (net)	110.31	30.98	69.50	141.29	125.39
6 Depreciation	20.96	7.15	7.33	28.11	29.32
7 Profit/(Loss) after Interest, Depreciation but before taxation (4-5-6)	(17.63)	(96.43)	(117.06)	(114.06)	(216.30)
8 Provision for Taxation - Current	-	-	-	-	-
- Deferred	2.46	(1.88)	5.12	0.58	(0.38)
9 Net Profit/(Loss) after Taxation (7-8)	(20.09)	(94.55)	(122.18)	(114.64)	(215.92)
10 Prior Period Adjustment for Taxation (Net)	-	76.97	-	76.97	-
11 Net Profit/(Loss) after Prior Period Adjustments (9-10)	(20.09)	(171.52)	(122.18)	(191.61)	(215.92)
12 Paid up Equity Share Capital	509.49	509.49	509.49	509.49	509.49
13 Reserves excluding Revaluation Reserves				3,174.78	3,366.45
14 Earning per Share (Rs.)	(0.08)	(0.67)	(0.48)	(0.75)	(0.85)
15 Face value Per Share (Rs.)	2.00	2.00	2.00	2.00	2.00
16 Aggregate of non-promoters shareholding					
Number of Shares	15,126,627	15,126,627	16,117,082	15,126,627	16,117,082
Percentage of Shareholding	59.38%	59.38%	63.27%	59.38%	63.27%

NOTES :

- 1 **The above audited financial results were reviewed by the Audit Committee and thereafter approved at the Meeting of the Board of Directors held on 28th May 2005.**
- 2 **The details of investors' complaints (as informed by Sharepro Services, Registrar and Transfer Agent of the Company) : There were no investors' complaints pending at the beginning of the quarter. The Company has received 18 complaints from the investors during the quarter and all the complaints were resolved. There were no complaints lying unresolved at the end of the quarter.**
- 3 **The segment information is not given since the Company is of the view that they have operated in a single segment , viz. Trading activity.**
- 4 **Previous period's/ year's figures have been regrouped/ rearranged wherever necessary.**

**Place : Mumbai
Date : 28th May, 2005**

**R.D.Shroff
Chairman & Managing Director**